

Tabor Endowment Report for Fiscal Year 2021-2022



ENDOWMENT FUNDS - JUNE 30, 2022

	MARKET VALUE 6.30.21	TOTAL RECEIVED THIS YEAR	EST. MARKET VALUE 6.30.22
ENDOWMENT FOR SCHOLARSHIP			
The William C. Alden Scholarship Fund	\$49,396		\$43,507
The Alumni Scholarship Fund	\$62,674	\$10,000	\$64,010
The Arms Family Scholarship Fund	\$1,116,953		\$983,785
The Barker Family Scholarship Fund	\$164,124		\$144,556
The Theodore H. Barth Foundation Scholarship Fund	\$28,712		\$25,289
The Thomas Bishop Scholarship Fund	\$268,467		\$236,459
The Gwendolyn S. Bleakley Family Scholarship Fund	\$463,979		\$408,662
The Braitmayer Scholarship Fund	\$208,152		\$183,335
The James, Margaret and Chris '72 Brennan Scholarship Fund	\$118,793	\$1,100	\$105,599
The Tyler Brown '02 Memorial Fund	\$148,876	\$7,700	\$137,908
The Browning Family Scholarship Fund	\$1,191,978	\$47,712	\$1,091,889
The Ernest C. Clark III '63 Scholarship Fund	\$246,522		\$217,131
The Classes of '26, '27 & '28 Scholarship Fund	\$285,671		\$251,612
The Classes of '45 & '46 Scholarship Fund	\$86,229		\$75,948
The Class of '52 Scholarship Fund	\$62,142		\$54,733
The Roger and Parker Converse Scholarship Fund	\$67,118		\$59,116
The Charles Coolidge Scholarship Fund	\$109,903		\$96,800
The Warner B. Cornwall '39 Scholarship Fund	\$486,004		\$428,060
The George M. Crawford '57 Memorial Scholarship Fund	\$29,561		\$26,036
The James and Katrina Saltonstall Currier '87 Scholarship Fund	\$67,168	\$25,000	\$81,180
The Fred Harris Daniels Foundation Scholarship Fund	\$22,804		\$20,085
The Harry J. Decas '82 Memorial Scholarship Fund	\$503,204	\$7,000	\$449,375
The Edward G. Detmer Scholarship Fund	\$147,107	\$1,000	\$130,449
The DiVosta Scholarship Fund	\$144,128		\$126,945
The Doubleday Scholarship Fund	\$101,626		\$89,510
The Dows Scholarship Fund	\$77,071		\$67,883
The Peter G. DuPuy '66 Scholarship Fund	\$120,050		\$105,737
The Robert W. Fawcett Memorial Scholarship Fund	\$56,089		\$49,402
The Edward E. Ford Foundation Scholarship Fund	\$186,542		\$164,302
The Lincoln E. Ford '56 Scholarship Fund	\$256,571		\$225,981
The Fowler Family Scholarship Fund		\$50,000	\$44,039
The Tucker A. Francis '16 Scholarship Fund	\$153,678	\$3,200	\$138,174
The Albert Fried Scholarship Fund	\$680,900	\$100,000	\$687,798
The George E. Glaeser Endowed Memorial Scholarship Fund	\$60,247		\$53,064
The Goll Family Scholarship	\$32,499	\$10,000	\$37,432
The Alan S. Golub '53 Scholarship Fund	\$238,405		\$209,981
The James D. Gowing Scholarship Fund	\$23,683		\$20,859
The Barbara W. and George H. Hart Jr. '38 Scholarship Fund	\$93,638		\$82,474
The Charles Hayden Foundation Scholarship Fund	\$396,954		\$349,627
The Andrew David Heitman Scholarship Fund	\$246,231		\$216,874
The Hiller/Clark Scholarship Fund	\$27,303		\$24,047
The Sturtevant Hobbs '42 Life Sports Scholarship	\$245,839		\$216,529
The Henry Hornblower Scholarship Fund	\$85,929		\$75,684
The John H. Hughes Scholarship Fund	\$16,947	\$20,000	

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The Lt. Col. William A. Illingworth III, MD '65 Scholarship Fund	\$103,298	\$8,124	\$98,137
The Turner Taber Jenkins Memorial Scholarship	\$307,310		\$270,671
The Keith Family Scholarship Fund		\$298,897	\$263,261
The Robert D. Kiernan Scholarship Fund	\$132,181		\$116,422
The William W. Knight III '52 Scholarship Fund	\$26,237		\$23,109
The Lucien Lavoie Memorial Scholarship Fund	\$37,609		\$33,125
The John D. Lawrence Scholarship Fund	\$75,895		\$66,846
The Lyndon Paul Lorusso '73 Scholarship Fund	\$335,427		\$295,436
The Jules Luchini Scholarship Fund	\$78,871		\$69,468
The John Noel Macy '75 Memorial Scholarship Fund	\$61,384	\$3,000	\$56,708
The John C. Makepeace Memorial Scholarship Fund	\$602,731	\$20,000	\$548,486
The Paul L. "Buzz" Masaschi '55 Scholarship Fund	\$26,755		\$23,565
The Kari McCarthy Memorial Scholarship Fund	\$51,327	\$2,705	\$47,590
The Memorial Scholarship Fund	\$106,977		\$94,223
The Miller Family Scholarship Fund	\$69,781	\$5,000	\$65,865
The Paul J. Murphy '75 and Gia M. Partain Family Scholarship	\$711,802	\$175,000	\$781,074
The Charles A. Pappas Endowed Scholarship Fund	\$539,969		\$475,592
The Carl & Lily Pforzheimer Foundation Scholarship Fund	\$332,161	\$4,000	\$296,082
The Helen A. and Robert D. Reinhardt '28 Scholarship	\$113,686		\$100,132
The Nicholas Sarris '46 Scholarship Fund		\$50,105	\$44,131
The Schaefer Scholarship Fund	\$40,560	\$2,500	\$37,926
The Lt. Col. William Sean Schumaker '80 Scholarship Fund	\$79,093	\$5,400	\$74,420
The Robert and Frank Scully '44 Endowed Scholarship Fund	\$258,948		\$228,075
The Sedgeman Family Scholarship Fund	\$62,195		\$54,780
The Skillman Family Scholarship		\$100,000	\$88,078
The Jack Boyd Smith Jr. '76 Endowed Scholarship Fund	\$589,974	\$10,000	\$528,442
The L. Middlebrook Smith '34 Scholarship Fund	\$53,920		\$47,492
The Stephen P. '68 & Gary K. '76 Sprague Scholarship Fund	\$120,981		\$106,557
The Stevens Foundation Scholarship Fund	\$77,132		\$67,936
The Robert Gregg Stone Scholarship Fund	\$333,357		\$293,613
The Robert V. Sweeney Scholarship Fund	\$299,812	\$850	\$264,816
The Elizabeth Taber Scholarship Fund	\$144,636		\$127,392
The James B. Tedesco '79 Memorial Scholarship Fund	\$87,831	\$6,000	\$82,644
The Tiedemann Family Scholarship Fund	\$919,764		\$810,106
The Mary & Edmund Tripp Scholarship Fund	\$327,729		\$288,655
The Tarik Toukan '98 Memorial Scholarship Fund	\$52,286		\$46,052
The Wallace Foundation Scholarship Fund	\$162,175		\$142,839
The Watts-Meinkoth Family Scholarship	\$27,703	\$600	\$24,929
The Webster Scholarship Fund	\$1,072,473		\$944,608
The James W. Wickenden Scholarship Fund	\$934,446	\$6,000	\$828,322
The Louis S. Wolfe '68 Family Scholarship Fund	\$309,479	\$10,000	\$281,390
TOTAL SCHOLARSHIP ENDOWMENT	\$18,847,761	\$990,893	\$17,473,407

ENDOWMENT FUNDS - JUNE 30, 2022

	MARKET VALUE 6.30.21	TOTAL RECEIVED THIS YEAR	EST. MARKET VALUE 6.30.22
ENDOWMENT FOR FACULTY AND INSTRUCTION			
The Lawrence O. Bidstrup Faculty Summer Sabbatical Fund	\$32,177	\$4,415	\$32,229
The Birdsall Faculty Fund	\$133,099	\$150	\$117,362
The Braitmayer Faculty Enrichment Fund	\$919,719		\$810,066
The Rudolph Weyerhaeuser Driscoll Chair in History	\$1,495,638		\$1,317,322
The Winifred P. & Robert E. Eichler Jr. '32 Fund	\$150,102		\$132,206
The Faculty Summer Sabbatical Fund	\$118,291		\$104,188
The Edward E. Ford Foundation Faculty Benefit Fund	\$127,028		\$111,883
The Edward E. Ford Foundation Fund for Faculty Study and Development	\$114,022		\$100,428
The Dr. Lincoln E. Ford '56 Fund for Biological Sciences	\$422,954		\$372,528
The Marguerite Peet Foster Fund for Marine Science	\$113,325		\$99,814
The Frank Faculty Fund for Excellence in Science	\$54,452		\$47,960
The James David Gowing Chair in English	\$1,463,161		\$1,288,717
The Jim Gowing/Ben Phipps Fund	\$68,082	\$1,500	\$61,286
The Clayton Edward Keith Fund	\$88,386		\$77,848
The William R. Kenan Jr. Fund	\$2,745,901		\$2,418,523
The Lyndon Paul Lorusso '73 Faculty Fund	\$184,714		\$162,692
The Charles E. Merrill Fund	\$110,074		\$96,950
The W. Ralph Muth Fund for Marine Sciences	\$61,428		\$54,104
The David K. Pierce Chair in Math & Science	\$542,781		\$478,069
The Lee Pokoik '63 Faculty Fund	\$264,965		\$233,375
The Gilbert E. & Dorothy Stokes Endowment Fund for Science	\$71,510		\$62,984
The Gilbert E. Stokes Endowment Fund for Science Technology	\$242,061		\$213,201
The Marjorie and Stanley Stroud Faculty Summer Sabbatical Fund	\$56,891		\$50,108
The Tabor Faculty Fund	\$185,570		\$163,446
The Torch Award for Commitment to Professional Growth and Development	\$223,044		\$196,451
The Barbara Wickenden Memorial Fund for Faculty Enrichment	\$148,647	\$100	\$131,013
The Richard S. & Katharine E. Wickenden Fund	\$170,849		\$150,480
TOTAL FACULTY AND INSTRUCTION ENDOWMENT	\$10,308,872	\$6,165	\$9,085,235
ENDOWMENT FOR THE LIBRARY AND THE ARTS			
The Cushner Art Fund	\$274,462	\$10,441	\$250,936
The William C. Maxwell Recital Series Fund	\$73,864		\$65,057
The Carl and Lily Pforzheimer Foundation Library Fund	\$267,498		\$235,606
The Stone Library Fund	\$42,231		\$37,196
The Swope Family Library Fund	\$281,545		\$247,978
The Joseph Tomlinson Jr. Fellowship in the Arts and Letters	\$287,581		\$253,294
The Tomlinson Performing Arts Fund	\$188,264		\$165,818
Nancy Wickenden Library Collection	\$52,539		\$46,275
TOTAL LIBRARY & ARTS ENDOWMENT	\$1,467,983	\$10,441	\$1,302,160

ENDOWMENT FUNDS - JUNE 30, 2022

	MARKET VALUE 6.30.21	TOTAL RECEIVED THIS YEAR	EST. MARKET VALUE 6.30.22
ENDOWMENT FOR ATHLETICS AND THE WATERFRONT			
The Aron Family Girls' Crew Fund	\$78,993		\$69,575
The Brown Crew Fund	\$24,435		\$21,522
The Comfort Competitive Sailing Fund	\$37,665		\$33,174
The Fleet Replacement Fund	\$712,452		\$627,511
The George E. Glaeser Fund	\$286,205		\$252,082
The Griffith Fund	\$74,554		\$65,665
The Integlia Family Lacrosse Fund	\$29,018		\$25,558
The Jack's Wheel Fund		\$2,045,928	\$1,802,004
The Jeffrey H. Lane Memorial '83 Scholarship Sailing Education		\$30,000	\$26,423
The Robert H. Leighton '60 Memorial <i>Tabor Boy</i> Fund	\$3,496,424	\$8,000	\$3,086,612
The Schaefer Wet Lab Fund	\$313,676	\$5,000	\$280,682
The James B. & Elizabeth P. Sprague Competitive Sailing Fund	\$120,955		\$106,534
The Sumner J. Waring III '87 Fund For Athletics	\$203,937		\$179,623
The Elinor & Thomas C. Weaver Endowed <i>Tabor Boy</i> Fund	\$55,029		\$48,468
The Sarah & Louis S. Wolfe '68 Henley Crew Fund	\$560,708		\$493,858
TOTAL ATHLETICS AND WATERFRONT ENDOWMENT	\$5,994,052	\$2,088,928	\$7,119,293
OTHER ENDOWMENT FUNDS			
The Laurence F. Brooks '33 Fund	\$143,008		\$125,958
The Class of '48 Fund	\$709,950		\$625,306
The Cum Laude Society Fund	\$31,496		\$27,740
The William F. G. Dawson '45 Award	\$10,889		\$9,591
The Pamela Trussell Duggan Memorial Fund	\$57,993		\$51,079
The External Studies Fund	\$384,526		\$338,681
The George M. French Summer Sailing Scholarship Fund	\$20,251		\$17,837
The Harple Technology Fund	\$135,587		\$119,422
The Headmaster's Fund	\$90,566		\$79,768
The Shattuck Fund for Language Studies	\$44,279		\$39,000
The Jonathan A. Smith Memorial Scholarship Award	\$10,502		\$9,250
The Pauline M. and Bradley E. Steele '50 Fund	\$118,677		\$104,528
The Stanley G. Welsh '29 Fund	\$8,165,710		\$7,192,160
The Welsh Family Fund	\$292,485	\$25,897	\$280,423
The Wickenden Chapel Fund	\$289,142		\$254,669
TOTAL OTHER ENDOWMENT	\$10,505,061	\$25,897	\$9,275,413
GENERAL/UNRESTRICTED ENDOWMENT	\$5,758,861	\$86,233	\$5,148,218
TOTAL ENDOWMENT	\$52,882,589	\$3,208,557	\$49,403,726

Notes:

1. Unaudited June 30, 2021 & 2022 estimated fund totals
2. Source - PrimeBuchholz. Includes annual investment market performance